



How to present Cherry Financing


Key Points

- Doesn't run a hard credit check when a patient applies
- Patient requirements
 - Patient who is at least 18 years old
 - Patient who has a valid bank issued debit or credit card
- Simple application process with no impact on credit score

Login into
Portal

practice.withcherry.com/login

Version 2 - Full Den... E. Write Your Estate Pl... Systemization Crown Council Crown Council Business Front Desk DSI Dental Ot



Sign in to your Practice Portal

Enter your email and password

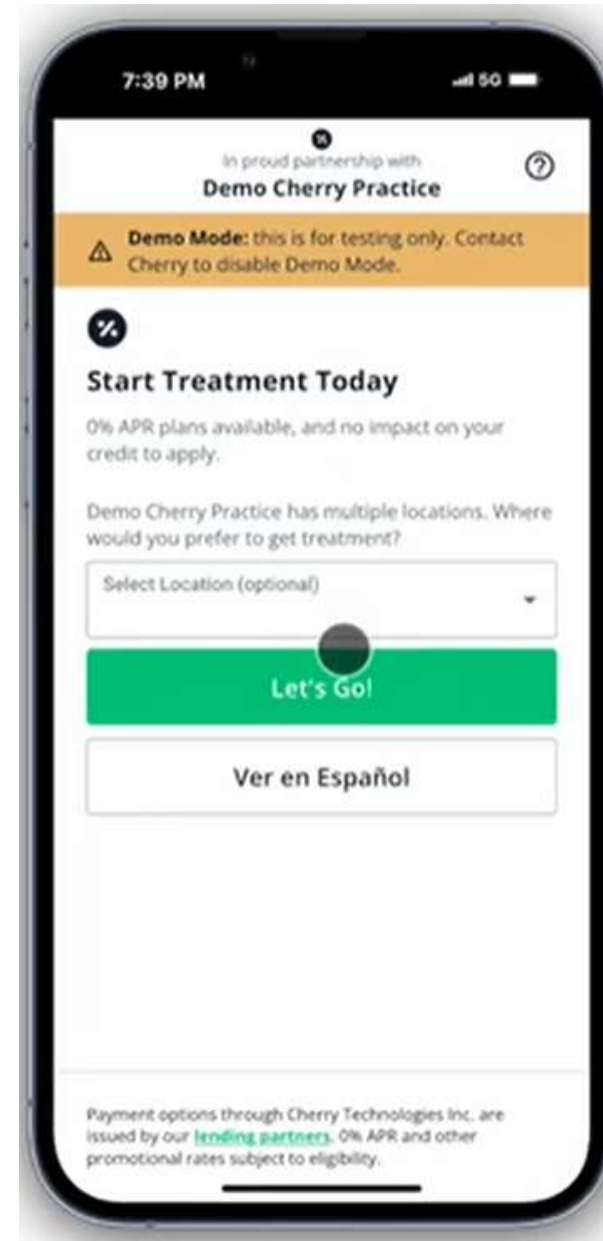
Email Address
bvgiang93@gmail.com

Password
.....

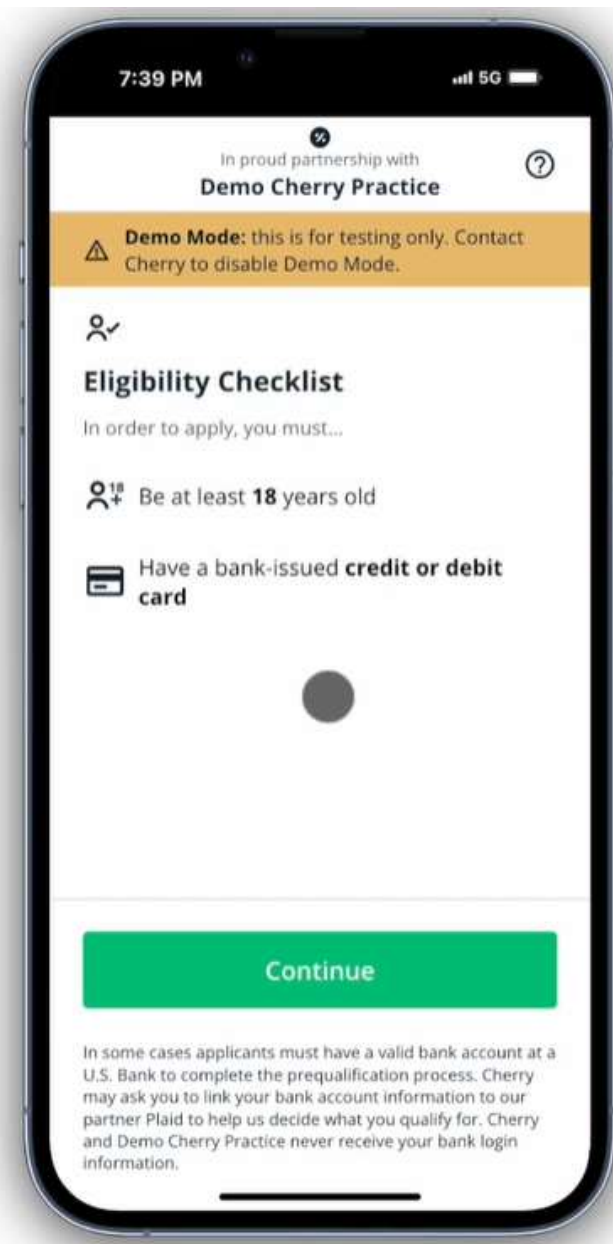
Login

[Forgot Password?](#)

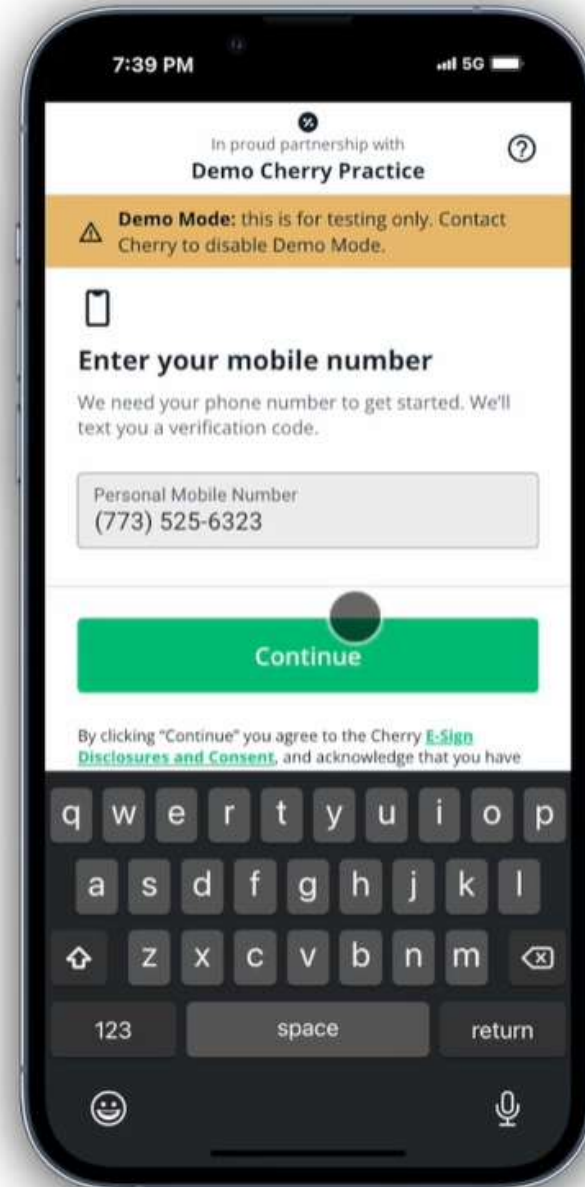
Send patient application link or have them scan QR code



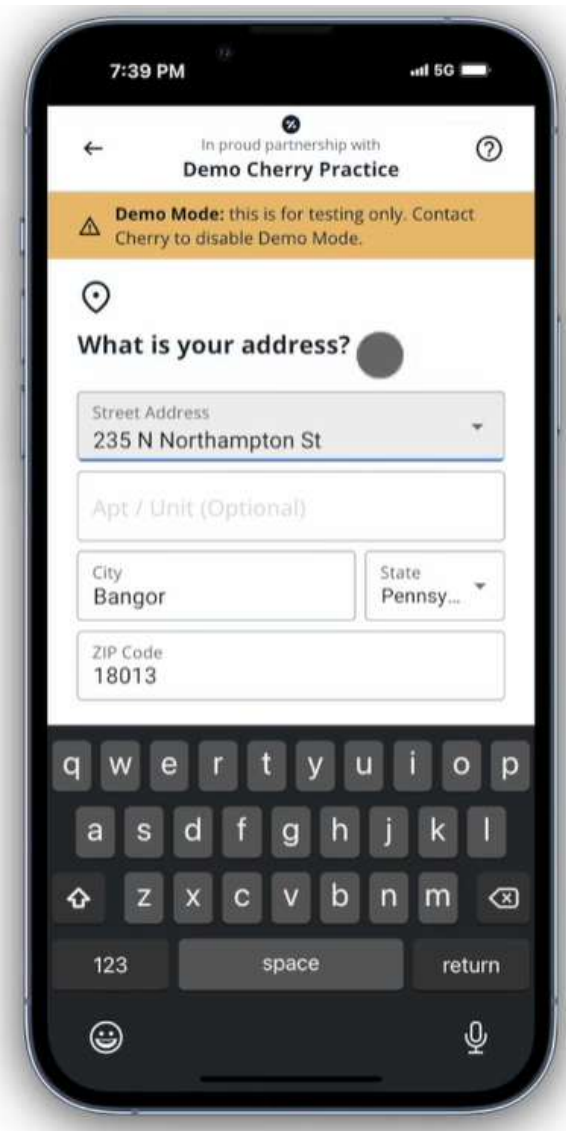
Select
Continue



Need to enter
their phone
number and
then they
verify it



Enter basic
info: name,
birthdate,
address



7:39 PM 5G

In proud partnership with
Demo Cherry Practice

Demo Mode: this is for testing only. Contact Cherry to disable Demo Mode.

What is your address?

Street Address
235 N Northampton St

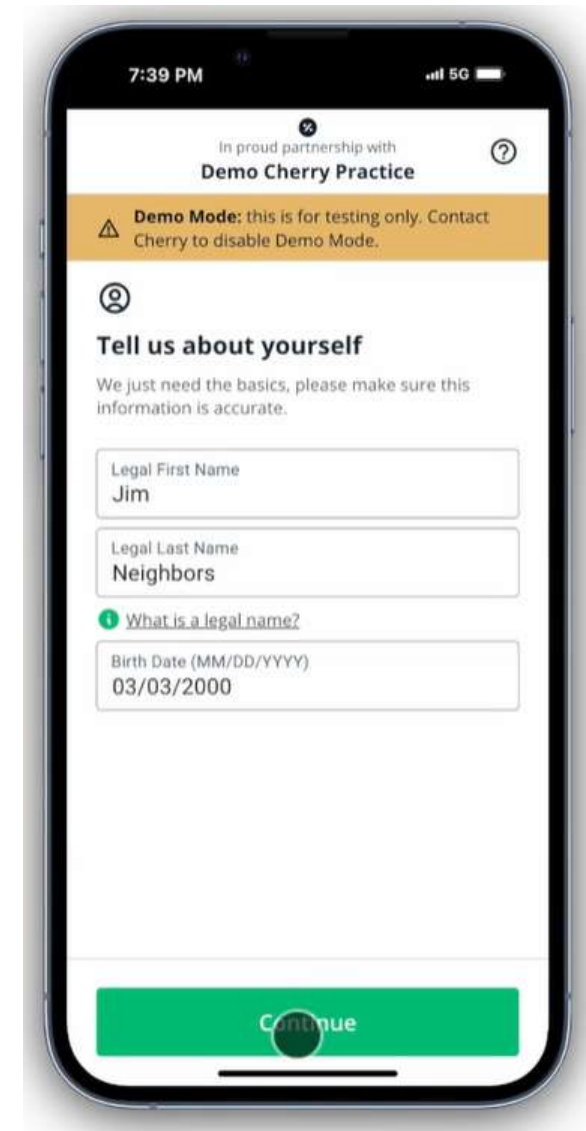
Apt / Unit (Optional)

City
Bangor

State
Pennsy...

ZIP Code
18013

q w e r t y u i o p
a s d f g h j k l
z x c v b n m
123 space return



7:39 PM 5G

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Demo Cherry Practice

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Tell us about yourself

We just need the basics, please make sure this information is accurate.

Legal First Name
Jim

Legal Last Name
Neighbors

What is a legal name?

Birth Date (MM/DD/YYYY)
03/03/2000

Continue

Enter
estimated
cost (it's
okay if they
don't know)

7:39 PM 5G

In proud partnership with
Demo Cherry Practice

Demo Mode: this is for testing only. Contact Cherry to disable Demo Mode.

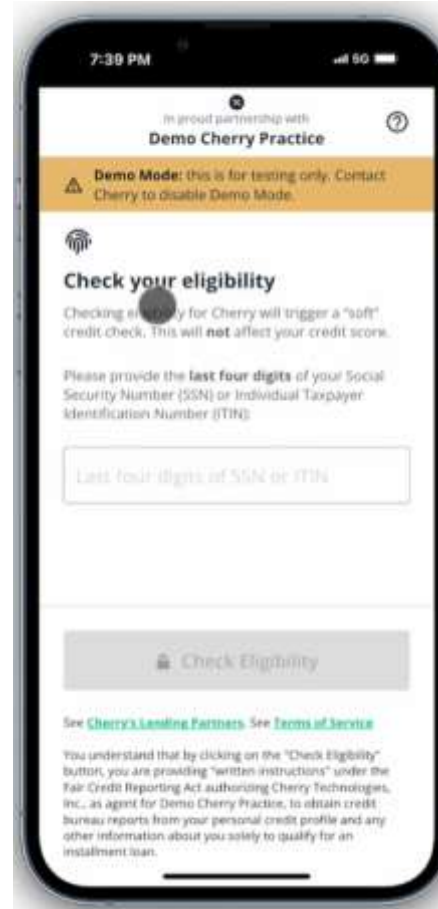
\$
How much do you expect your treatment to cost?
The decision will try to match your approval to your treatment cost as closely as possible.

Estimated Treatment Cost
\$ 10,000

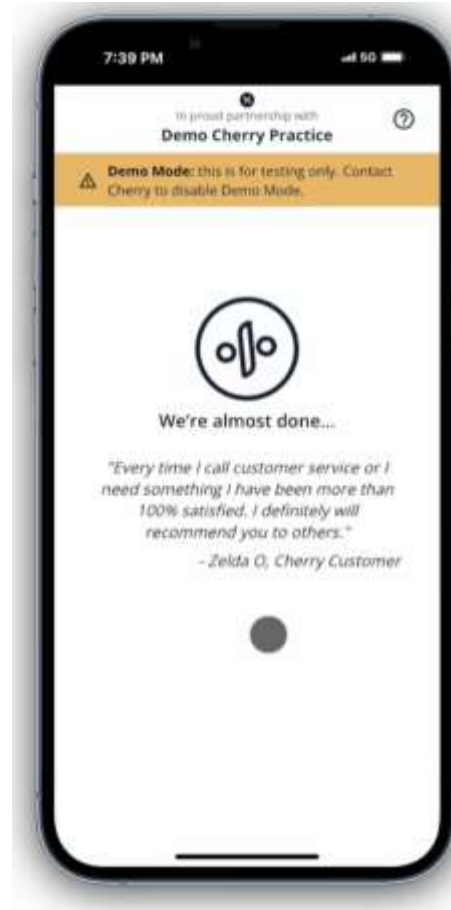
Continue

q w e r t y u i o p
a s d f g h j k l

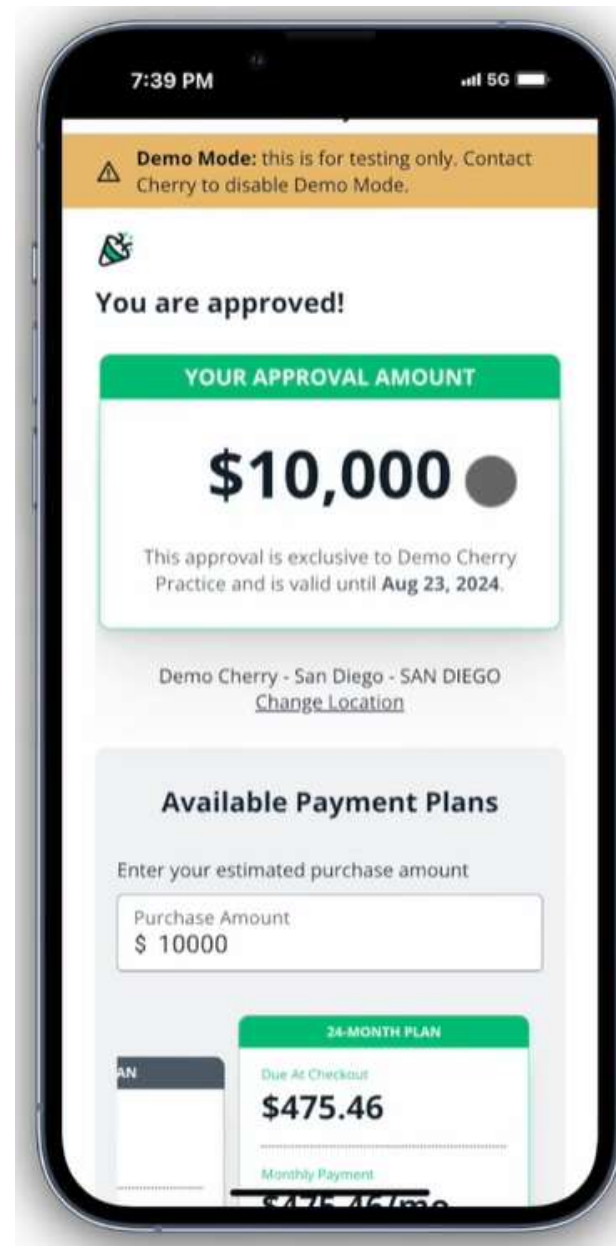
Must enter the last 4 digits of SSN or TIN for verification purposes



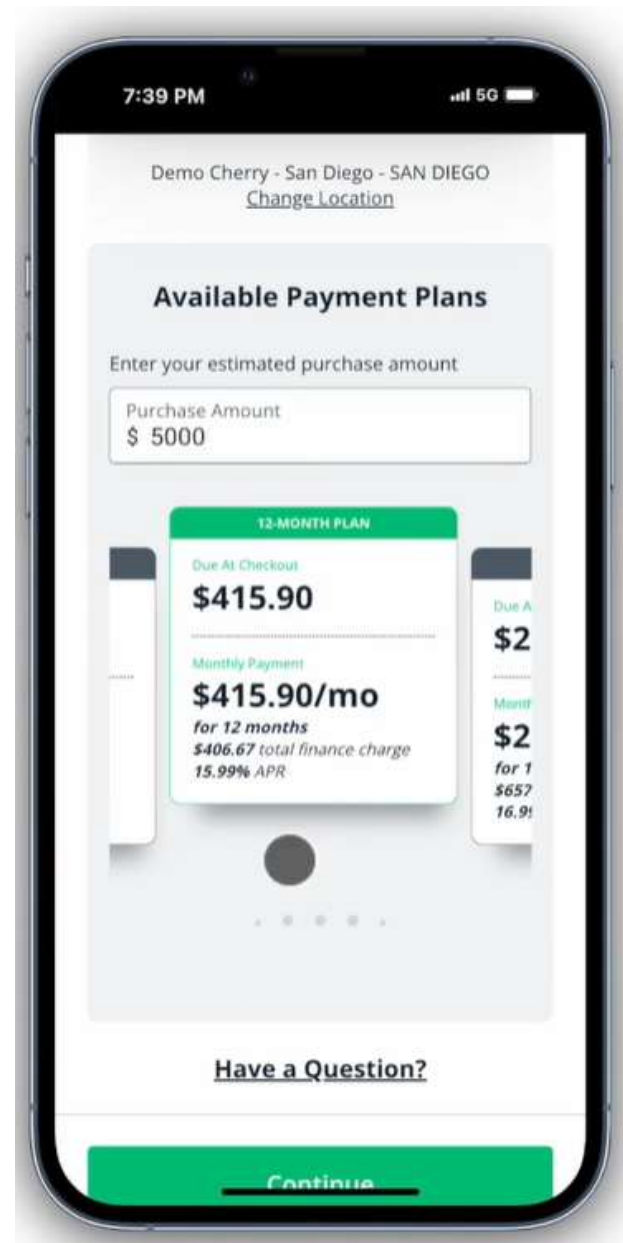
Patients may need to enter additional information such as annual income or provide paystubs



The approval amount will appear



Patients can see what plans they qualify for and adjust the treatment amount





Patients are now ready for Check- Out

Go to the [Cherry website](#)



Visit the Cherry Website

The screenshot displays the Cherry website interface, which is used for patient management. At the top, there are four main action buttons: "Text or email an application link to a patient", "Fill out an application with a patient in-person", "Check if a patient will be approved before they apply", and "Estimate and share monthly payment options with a patient". Each button has a corresponding input field and a "Send" or "Estimate" button.

Below these buttons is a search bar for "Search patient name or phone" and an "Add Patient" button. There are also filters for "All Stages" and "Location Preference", along with a "Clear Filters" button and a "Show Archived" toggle.

The main section is titled "Checkout-Ready Patients" and contains a table with the following data:

PATIENT	CREATED	LOCATION PREFERENCE	FINANCING	TREATMENT STAGE	NOTES
Jim Neighbors (773) 523-4323	Jul 22 2024 17:41 PM	Demio Cherry - San Diego	Available: \$15,000.00	Patient Created	[Icon] Checkout [Icon]
Cecilia Hernandez (971) 291-1888	Jul 22 2024 10:43 PM	Demio Cherry - Palo Alto	Available: \$8,600.00	Patient Created	[Icon] Checkout [Icon]
Jim Johnson (857) 888-9442	Jul 18 2024 07:37 PM	Demio Cherry - San Diego	Available: \$15,000.00	Patient Created	[Icon] Checkout in Progress [Icon]
Tara Johnson (848) 878-2634	Jul 18 2024 07:14 PM	Demio Cherry - Palo Alto	Available: \$15,000.00	Patient Created	[Icon] Checkout [Icon]
Shelby Mochly (858) 525-5262	Jul 18 2024 10:12 PM	Demio Cherry - San Diego	Available: \$15,000.00	Patient Created	[Icon] Checkout [Icon]

At the bottom of the table, there is a pagination control showing "Rows per page: 5" and "1-2 of 5".

Below the table is a section for "All Other Patients" and a "Live Chat" button.

Click the
check out on
patient

The screenshot displays the Cherry patient management interface. At the top, there are four action cards: 'Text or email an application link to a patient', 'Fill out an application with a patient in person', 'Check if a patient will be approved before they apply', and 'Estimate and share monthly payment options with a patient'. Below these is a search bar for patients and filters for 'All Stages' and 'Location Preference'. The main section is titled 'Checkout-Ready Patients' and contains a table with the following data:

PATIENT	CREATED	LOCATION PREFERENCE	FINANCING	TREATMENT STAGE	NOTES
Jane Reynolds 1234 567890	Jul 22 2024 10:42 AM	Some Cherry - San Diego	Available - \$12,000/MO	Payment Complete	Checkout
Jane Reynolds 1234 567890	Jul 22 2024 10:42 AM	Some Cherry - Palo Alto	Available - \$12,000/MO	Payment Complete	Checkout
Jane Reynolds 1234 567890	Jul 18 2024 10:42 AM	Some Cherry - San Diego	Available - \$12,000/MO	Payment Complete	Checkout in Progress
Jane Reynolds 1234 567890	Jul 18 2024 10:42 AM	Some Cherry - Palo Alto	Available - \$12,000/MO	Payment Complete	Checkout
Jane Reynolds 1234 567890	Jul 18 2024 10:42 AM	Some Cherry - San Diego	Available - \$12,000/MO	Payment Complete	Checkout

At the bottom of the page, there is a 'Live Chat' button and a 'All Other Patients' link.

Input
specific
treatment
amount

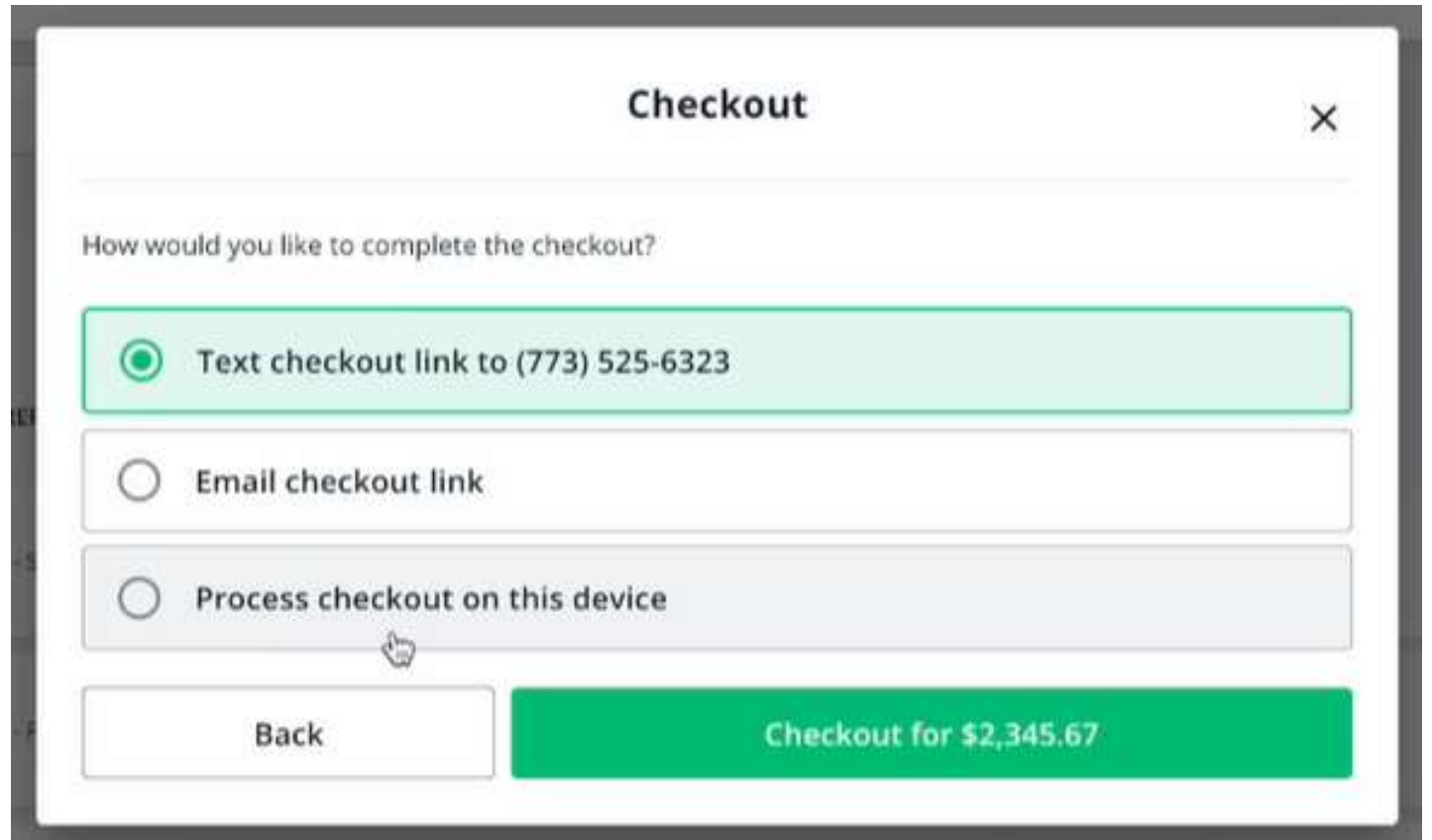
Checkout ×

Jim Neighbors
\$10,000 available

Purchase Amount (including tax)

Checkout Location
Demo Cherry - San Diego ▾

3 options –
check on
patients' device
via email or text,
or on our device

A screenshot of a checkout dialog box. The title bar at the top says "Checkout" with a close button (X) on the right. Below the title bar, the text "How would you like to complete the checkout?" is displayed. There are three radio button options: "Text checkout link to (773) 525-6323" (selected), "Email checkout link", and "Process checkout on this device". At the bottom, there are two buttons: "Back" and "Checkout for \$2,345.67".

Checkout

How would you like to complete the checkout?

Text checkout link to (773) 525-6323

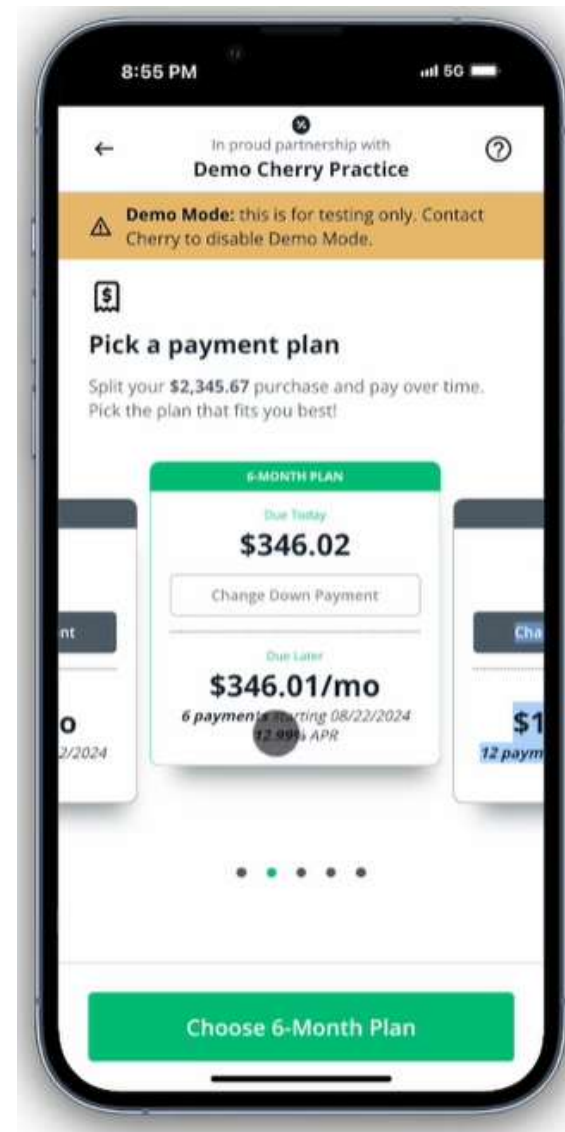
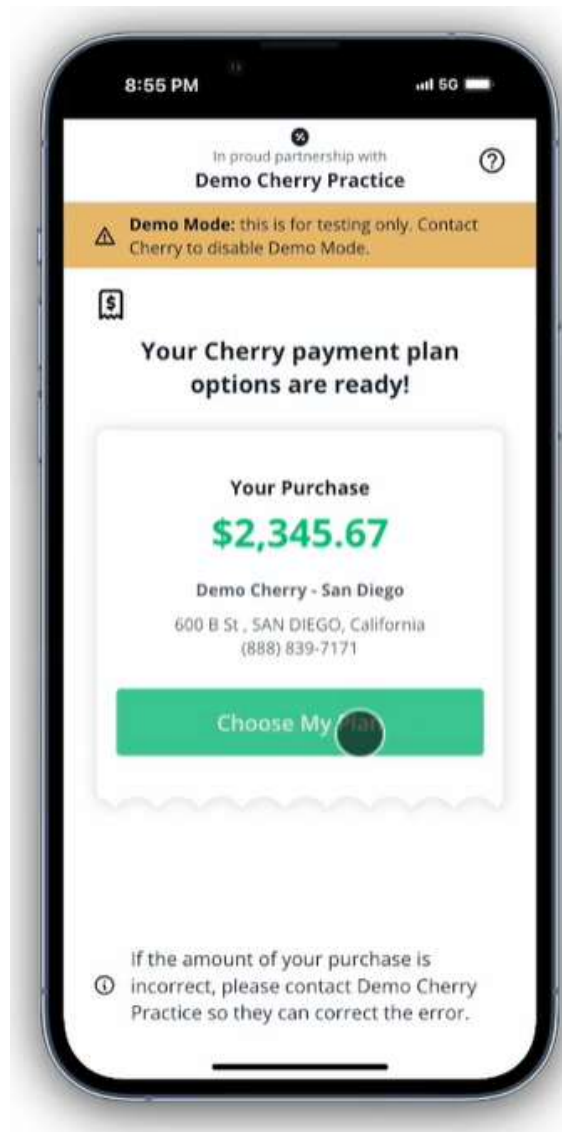
Email checkout link

Process checkout on this device

Back

Checkout for \$2,345.67

Patient will be able to select their plan



Patient enters
payment
information
for down
payment

8:57 PM 5G

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Demo Cherry Practice

Demo Mode: this is for testing only. Contact Cherry to disable Demo Mode.

First, add a card to make your down payment

Your down payment of **\$586.42** is due today.

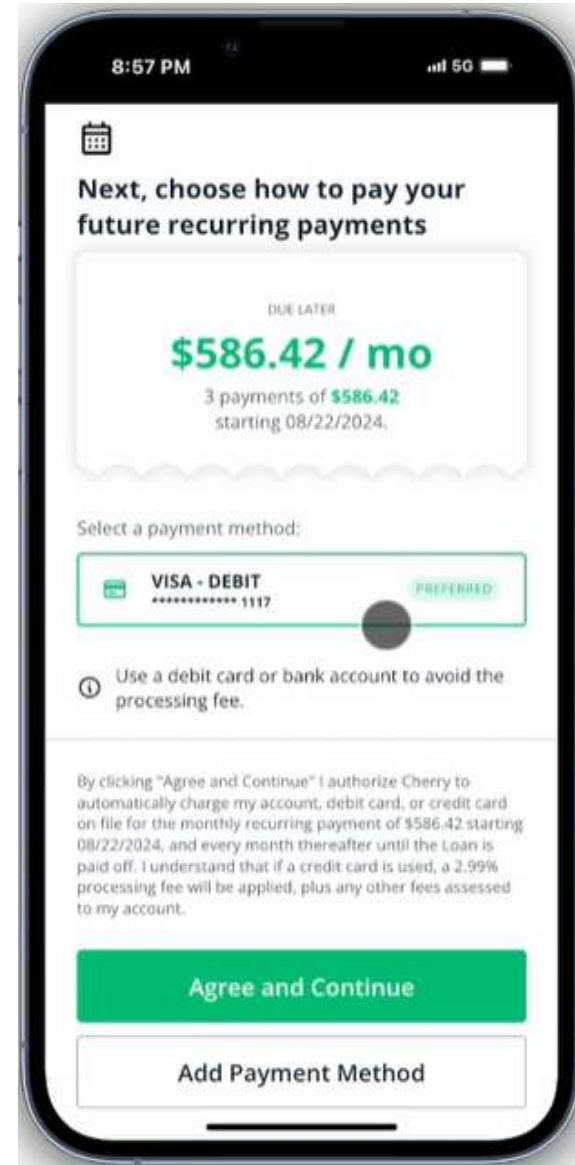
Card Number

Expiration CVV

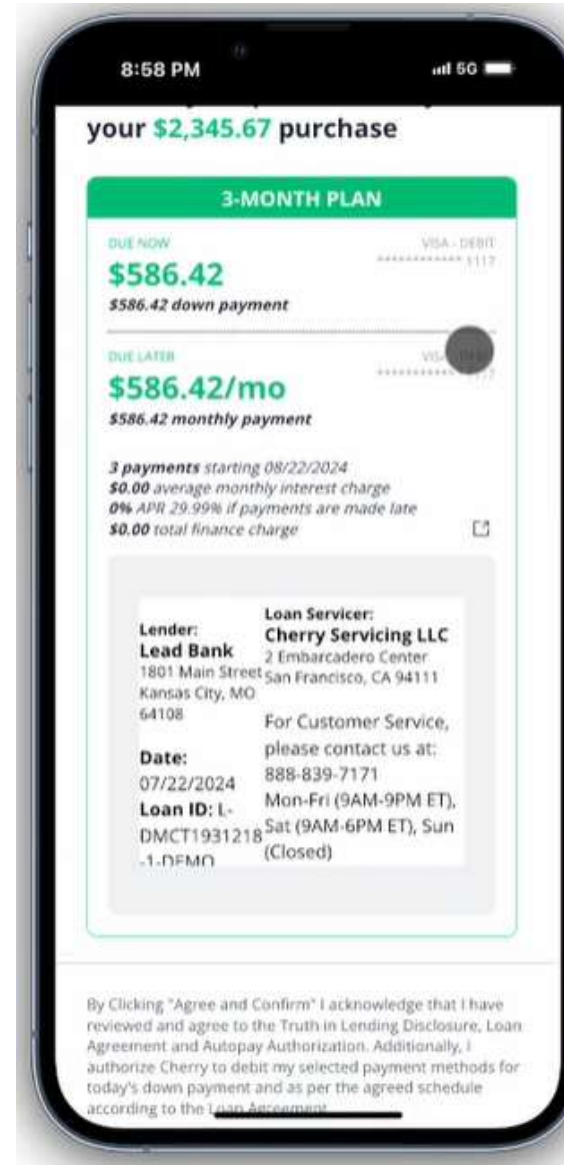
Add Card

ⓘ Paying with a credit card includes a 2.99% processing fee.

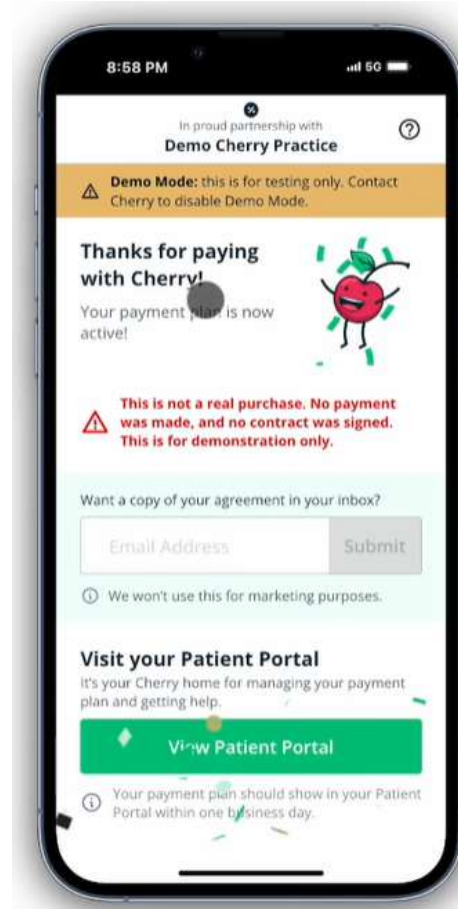
Patient then
confirms
monthly
payment
amount



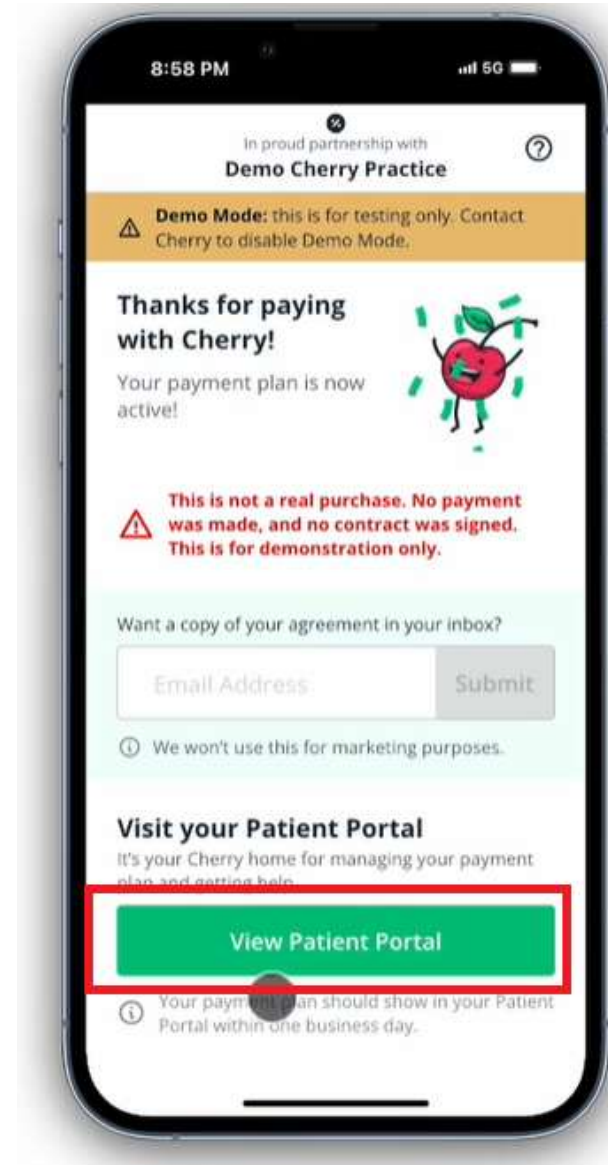
Patient
reviews
contract and
payment plan



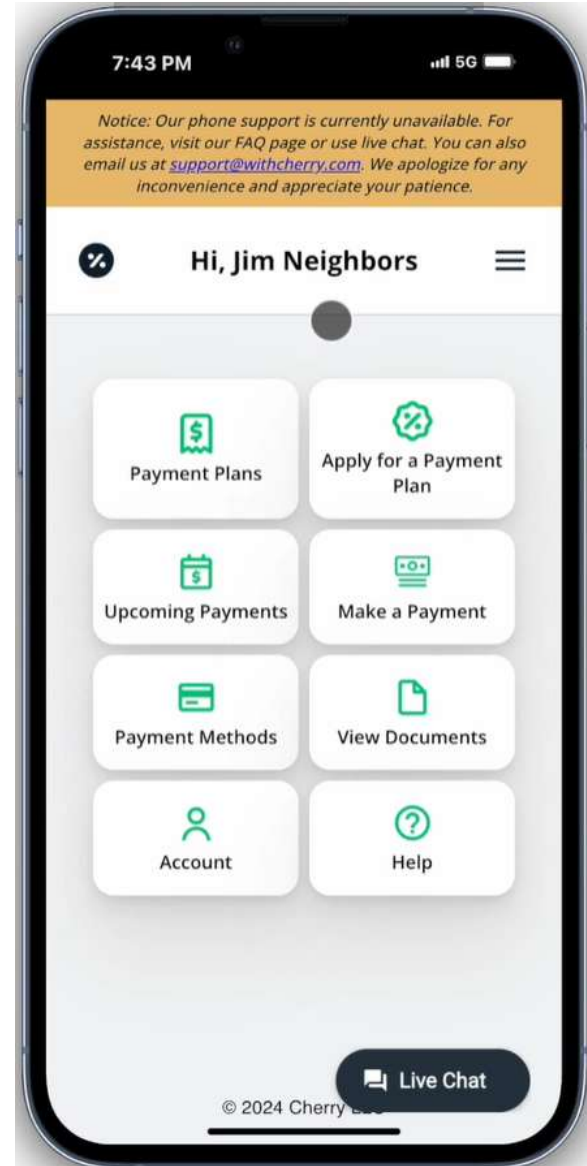
Patient will receive a confirmation text



Patient can
access their
own patient
portal here



Patient Portal



Support Videos

- <https://partner.withcherry.com/help-center>